

Tax Stats

The IRS Statistical Web Site



“Tax Stats” General Information

- **How to Locate Us:** www.irs.gov, then Click on Tax Stats in the Upper Left Corner
- **Data Presented by Topic, Publication, and with a SOI Overview**
- **Source of Data: 85% Produced by SOI, 15% by Other Areas Within the IRS**
- **Total Number of Data Files – 1400+**
- **Total Number of Downloaded Files for 2001 – 800,000+**

New System vs. Old System

- **Page Layout Has Changed (See Example)**
- **Order of Files Has Been Rearranged ... Most Recent to Oldest With Year Titles Added**
- **Search Engine Has Been Added and Refined**
- **New Method of Pageviews – Allows Much Faster Updating of Pages and Files for the User**
- **508 Accessibility**

Example of Page Layout

OLD PAGE

Year 2008

[08RS01PR.EXE](#) 57626 04-22-02 Projections of Returns To Be Filed in Calendar Years 2001-2008. Data Release, SOI Bulletin, Winter 2001-2002. EXE File Includes PDF and XLS. Click [Here](#) for a Viewable PDF.

Year 2002

[02AL22SR.XLS](#) 29104 05-08-02 Selected Returns and Forms Filed or To Be Filed by Type During Specified Calendar Years 1975-2002. SOI Bulletin, Winter 2001-2002. Format Excel ver. 4.

NEW PAGE

Year 2008

[Projections of Returns To Be Filed in Calendar Years 2001-2008 \(PDF\). \(EXE\)](#). Data Release, SOI Bulletin, Winter 2001-2002. EXE File Includes PDF and XLS. April 2002.

Year 2002

[Selected Returns and Forms Filed or To Be Filed by Type During Specified Calendar Years 1975-2002](#). Historical Table, SOI Bulletin, Winter 2001-2002. Excel ver. 4. May 2002.

New Front Page

Please select a topic:

[Announcements](#)

[IRS Statistical Overview](#)

[Statistics by Topic](#)

[Statistical Publications](#)

[Statistics of Income](#)

IRS Statistical Overview

- [Collections](#)
- [Examination Activities](#)
- [Number of Returns](#)
- [Refunds](#)
- [Taxpayer Assistance](#)

Statistics by Topic

- [Corporations](#)
- [Employment Taxes](#)
- [Estates / Wealth / Gift](#)
- [Excise Taxes](#)
- [Individuals](#)
- [International](#)
- [Partnerships](#)
- [Sole Proprietorships](#)
- [Tax Exempt / Employee Plan](#)
- [Trusts](#)

Statistical Publications

- [IRS Data Book](#)
- [Projections](#)
- [Research Bulletins and Papers](#)
- [SOI Bulletins](#)
- [SOI Corporation Reports](#)
- [SOI Exempt Organizations Compendium \(to be added\)](#)
- [SOI Individual Reports](#)

File Formats

- **Most of the New Files are Now Viewable Online**
 - **Using Excel**
 - ▽ **IRS Data Books (tables)**
 - ▽ **SOI Corporation and Individual Complete Reports (tables)**
 - **Using Adobe Acrobat PDF Reader**
 - ▽ **SOI Bulletin Articles and Data Releases**
 - ▽ **IRS Data Books (entirety)**
 - ▽ **SOI Papers**
 - ▽ **SOI Products and Services**
 - ▽ **Research Conference Papers**
 - **Using Other Formats**
 - ▽ **HTML, MS-Word, and ASCII Text**

Geographic Data

- **Individual Income State Tables, by Size of AGI**
- **Sample of County Income Files**
- **Samples of County-to-County and State-to-State Migration Files**
- **E-File Demographics (Individuals), by ZIP Codes**
 - **Map Based**
 - **By Age Groups**
- **Samples of ZIP Code Data Files and 1991 Zip Code Data**
- **IRS Data Book State Tables with Data on Individuals, Corporations, Estates, Employment Taxes, etc.**
- **Complete Masterfile Listings of Charitable Organizations by State (Microdata)**
- **International Data by Country**

Update

- **Downloads by Selected Subject Matter Area (percentages):**

◦ IRS Data Book	32.8
◦ Individuals	24.5
◦ Corporations	5.3
◦ Projections	4.2
◦ EO's (Masterfile)	3.8
◦ EO's (SOI)	3.5
◦ International	3.3